

Background:-

1. As per NULM guideline , for catalysing the formation of SHGs and their federations and to promote the financial inclusion of SHG members under NULM, autonomous registered agencies set up by State or Central Government or well established long-standing federations of SHGs or non-government organisations may be engaged as Resource Organisations (RO). The Resource Organisations will facilitate the formation of SHGs and their development, bank-linkages, their federation at the area and city-levels, training and capacity building, and establishing links to ULBs. Later GoI has also allotted to engage Community Development Society (CDS) as resource Organization (RO) . As per approval of Govt of India we have been engaged 127 CDS and 5 NGOs has been engaged as RO among 125 ULBs . 127 CDS has been empanelled as RO in 66 ULB and 6 NOGs as RO empaneled in 59 ULBs . So , WBSULM has covered all ULBs by engaging RO.

Need Clarification on Capacity building and training and payments of the such activity :-

As WBSULM has Signed MoA with NGOs and CDS with RO and these empaneled RO may Claim 15% of the amount for Capacity Building . But the situation is RO are not conducting Capacity Building Training programme and , they are not eligible for 15% of total amount .

Situation: -1**ULB level Resource Centre (R.C) Based Capacity Building Training of Different Stake Holders**

Capacity Building of different stake holders under SM&ID and SEP component will be conducted at ULB level through Resource Centres . and initially 45 Resource Centres have been formed and these Resource Centres will be utilised for capacity Building of SHG/ALF/CLF members/Elected Representatives/Bankers/Resource Organization field level functioneries and other stake holders vide **memo nos-**

1. SUDA-102/2016/1156 dated 01-08-2016 .
2. SUDA-102/2016/2121 (125) dated 30-11-2016 .
3. 2791/SUDA-102/2016 dated 23-02-2017 .

be conducted at ULB level through ROs. The entire as all information may be disseminated in a unique form without varying content and methodology of training .

RO payment schedule

Situation:- 2

As per MoU the payment schedule is:-

Terms of Payment : The Fee, including SHG formation, training of members, bank linkage, formation of federation and registration of federations at the area and city levels and access to benefits under NULM including revolving fund, in the following manner (Per SHG on quarterly basis), will be released from the respective Municipality/ Municipal Corporations :

S. No	Particulars	Percentage
1	Community Mobilisation	10% of amount payable
2	Formation of SHG	15% of amount payable
3	Capacity building training to members	15% of amount payable
4	Inclusion of SHG into federations and registration of federations	15% of amount payable
5	Bank linkage	20% of amount payable
6	Access to revolving fund	10% of amount payable
7	Handholding of SHG members (to be released after 15 months from the date of formation)	15% of amount payable
	TOTAL	100%

Now a clarification of guideline need to send to the ROs as well as ULB regarding 15% of payment schedule on capacity building activity :-

MOA and MOU and regarding payment schedule norms :-

In MOA (memorandum of understanding) with mission director of WBSULM , there has clearly mentioned in different para that –

1. *“AND The WBSULM reserves the right to include or exclude the Urban Local Bodies to which the RO is empanelled or even de-empanel the RO on its bi-annual performance review of the RO.”*

2. ROs should also strictly follow time to time instruction given by WBSULM/ respective Municipal Corporations/ Municipalities
 3. The ROs would be empanelled for a period of three years subject to satisfactory performance to be reviewed half yearly.
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4. West Bengal State Urban Livelihoods Mission (WBSULM) reserves the right to include or exclude the Urban Local Bodies from the enlisted empanelment of the RO or even delist any Empanelled Resource Organisations (ROs) at any time if performance is found unsatisfactory and detrimental to the interest of the urban poor.

In section VIII) Cost norm clearly mentioned that maximum of Rs.10,000/- (Rupees Ten Thousand only) is allotted . No where it is mentioned , RO will eligible for the 10000/- and must given to the RO (Detail has been given below)

viii) Cost norms: A maximum of Rs.10,000/- (Rupees Ten Thousand only) is allotted for per Self-Help-Group (SHG) for formation, handholding support, training of all the members, bank linkage, formation of federations and registration of federations. The ULB will enter an agreement with ROs and payment will be made on the basis of milestones like SHG formation, training of members, bank linkage, formation of federations and registration of federations at the area and city levels and access to benefits under NULM including revolving fund.

xii) Terms of Payment : The Fee, including SHG formation, training of members, bank linkage, formation of federation and registration of federations at the area and city levels and access to benefits under NULM including revolving fund, in the following manner (Per SHG on quarterly basis), will be released from the respective Municipality/ Municipal Corporations :

SECTION 2: GENERAL CONDITIONS OF CONTRACT

1. Definitions

'Contract Price' means the price payable to the resource Organisation as specified in the Contract Agreement, subject to such additions and adjustments thereto or deductions there from, as may be made pursuant to the Contract.

21. Variations

Notwithstanding anything mentioned in clause 21.1 **the client reserves the right to make any alterations/amendments to the terms of the contract including the 'Terms of reference' in furtherance of or to be in conformity with any relevant**

NOTE SHEET Government note/ guideline/ official order/ any other statutory/quasi statutory instrument in the nature of the aforementioned; which is/are brought in force during the subsistence of the contract. Any amendment shall only be for the stated purposes and due notice will be given by the client.

23. Limit of Liability

23.1 Except where there has been misconduct, gross negligence, dishonesty or fraud on behalf of the Resource Organisation or the Resource organisation's Personnel the Resource organisation's liability under this Contract shall be subject to the amount of the Financial Limit.

So, from the above situation, it is clearly understood that, No where it is mentioned that, @ 10000/- will be mandatorily have to be given to the empanelled Resource Organization. As capacity building and Training programme is continuing as cascade mode So, RO will eligible for the claim only for those activities performed by RO.

Proposal :-

1. So based on this present situation a clarification may sent to the ULBs as well as RO will eligible Rs/- 8500 per SHGs for two years only
2. Some activities may be amended

Proposal submitted for your kind approval and signature

S.P.Dm. 29.4.19
Soma Parui Das
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J.P.

S. Parui SMM

Plen disces.
Chandhan
02/08/19